

**IDENTIFICATION:** Last name: \_\_\_\_\_ First: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Last 4 digits of SSN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Best phone no. to reach you: \_\_\_\_/\_\_\_\_/\_\_\_\_ E-mail: \_\_\_\_\_

**EMERGENCY CONTACT:** Last name: \_\_\_\_\_ First: \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Best phone contact no.: \_\_\_\_\_ E-mail: \_\_\_\_\_

**Please take a few moments to tell us a little more about yourself.**

**The information you share is CONFIDENTIAL. No identifiable information will be sold or shared.**

The information you provide helps us tailor our programs to the needs of the community.

We need to show our funders that LGBT seniors are here!

**DEMOGRAPHIC:**

Do you identify as (check all that apply):  Lesbian  Gay  Bisexual  
 Heterosexual (straight)  Questioning/Unsure  Other \_\_\_\_\_

Do you identify as:  Male  Female  Trans Male  Trans Female  
 Genderqueer/Gender Non-binary  Other \_\_\_\_\_

What was your sex assigned at birth (check one)?  Male  Female  Intersex

What is your racial/ethnic background? (check all that apply)  American Indian or Alaska Native  
 Asian, Pacific Islander  African-American  Hispanic/Latino  White/Caucasian  
 Multi-racial  Other: \_\_\_\_\_

What is your HIV Status? (This information will not be shared outside of Openhouse.)  
 Negative  Positive  Don't Know  Decline to state

**HOUSING:** Are you currently looking for housing?  Yes  No

If yes, what is your current monthly rent: \$ \_\_\_\_\_

Would you like to speak with Openhouse about your housing options?  Yes  No

**INCOME:** This information is **important** and helps us to **sustain** Openhouse programs.

**Please check your income range in the table on right OR fill in the amount below.**

What is your approximate **individual** monthly income before taxes? \$ \_\_\_\_\_.

Do you live alone?  Yes  No

Do you live with a partner or significant other and share expenses?  Yes  No

If yes, what is your **combined** monthly income before taxes?  
\_\_\_\_\_.

**Please turn over & sign** 

**Client Consent for Release of Information for CAGetCare and among Service Providers  
using CAGetCare**

Client Name \_\_\_\_\_  
(Please Print) Last First

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Last 4 Social Security # \_\_\_\_\_

I, \_\_\_\_\_, authorize Openhouse and the Department of Aging and Adult Services/SF Human Services Agency to use and share my demographic information provided on the Openhouse Registration Form and obtained in the course of my receipt of services for the limited purposes of:

- Tracking services;
- Recording enrollment in Openhouse programs;
- Referring me to services that best meet my needs; and
- Preventing the duplication of services among different service providers (requirement for case management program only).

By signing below, I specifically authorize the release of the following classes of information maintained by Openhouse and the CAGetCare database of the Department of Aging and Adult Services/SF Human Services Agency, if such records exist, for the limited purposes set forth above:

- Demographic information
- Benefits information, including Medi-Cal
- Unidentifiable demographic information to Mayor's Office on Housing (MOHCD)—  
(if looking for housing)

**NOTE:** Completing and signing this form allows us to report to our funders that we are serving LGBT seniors and helps Openhouse to advocate for needed funding.

The information released will be limited to the above identified requested information. This release of information form will be valid for two years upon date of signing. It is further understood that I have been advised that I have the right to revoke this consent at any time.

Signature of Client: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Agency obtaining information for Consumer Intake Form: Openhouse

San Francisco Human Services Agency, Office on the Aging 875 Stevenson Street, 3rd Floor,  
San Francisco, CA 94103

FOR OFFICE USE ONLY

Today's date: \_\_\_\_\_ Client ID: \_\_\_\_\_

Total Time: \_\_\_\_\_  Circe  GetCare  IR2  MOHCD

**REGISTRATION CONTINUED**

(Please complete all fields to the best of your ability. If you don't know an answer, you can leave it blank.)

**Caregiving support:** Client receives care from a person enrolled in a Family Caregiver Support Program  Yes  No

**Language:** What is your primary (main) language? \_\_\_\_\_  
What is your English language fluency?  Fluent  Limited  Needs translation  
Is your literacy in:  English  Your main language  Both  Not literate

**Relationship:** What is your relationship status?  Single (Never Married)  Partnered  
 Domestic Partner  Married  Divorced  Separated  Widowed

**Employment:** What is your employment status?  Full-time  Part-time  Retired  
 Unemployed  Volunteer  Disabled  Unknown

**Veteran Status:** Are you a veteran?  Yes  No

2017 Federal Poverty Level =  
\$11,880 or \$990 (for 1 person)

**Living status:**  Urban  Rural Lives alone:  Yes  No  
Are you functionally impaired/frail?:  Yes  No  Unknown

**Financial status:** Is your income?:  At or Below Federal Poverty Level (FPL)  Above  
Do you receive Social Security? (Title XX)?  Yes  No  Unknown  
Do you receive a Private Pension?  Yes  No  Unknown  
Do you receive Supplemental Security Income (SSI)?  Yes  No  Unknown  
Do you receive MediCal?  Yes  No  
Do you receive Medicare?  Yes  No If yes, do you receive part:  A  B  C  D

**Legal/Other:** Do you have a Guardian/Conservator?  Yes  No  
 If yes, Name of Person or Organization: \_\_\_\_\_

Type:  Estate  Person  Both  Dementia  Medical Authority

Do you have a Durable Power of Attorney: For **Health**?  Yes  No  
For **Finance**? Yes No

**Memorializing:** Upon your death, would you like an announcement printed in the Openhouse newsletter?  Yes  No

May we print your name in materials for Openhouse memorial events?  Yes  No

**Medical Contact:** Last name: \_\_\_\_\_ First: \_\_\_\_\_

Type of professional: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone(1): \_\_\_\_\_

**Sources of Support:**  Family  Friend/Neighbor  Paid Help  Has help but unsure who